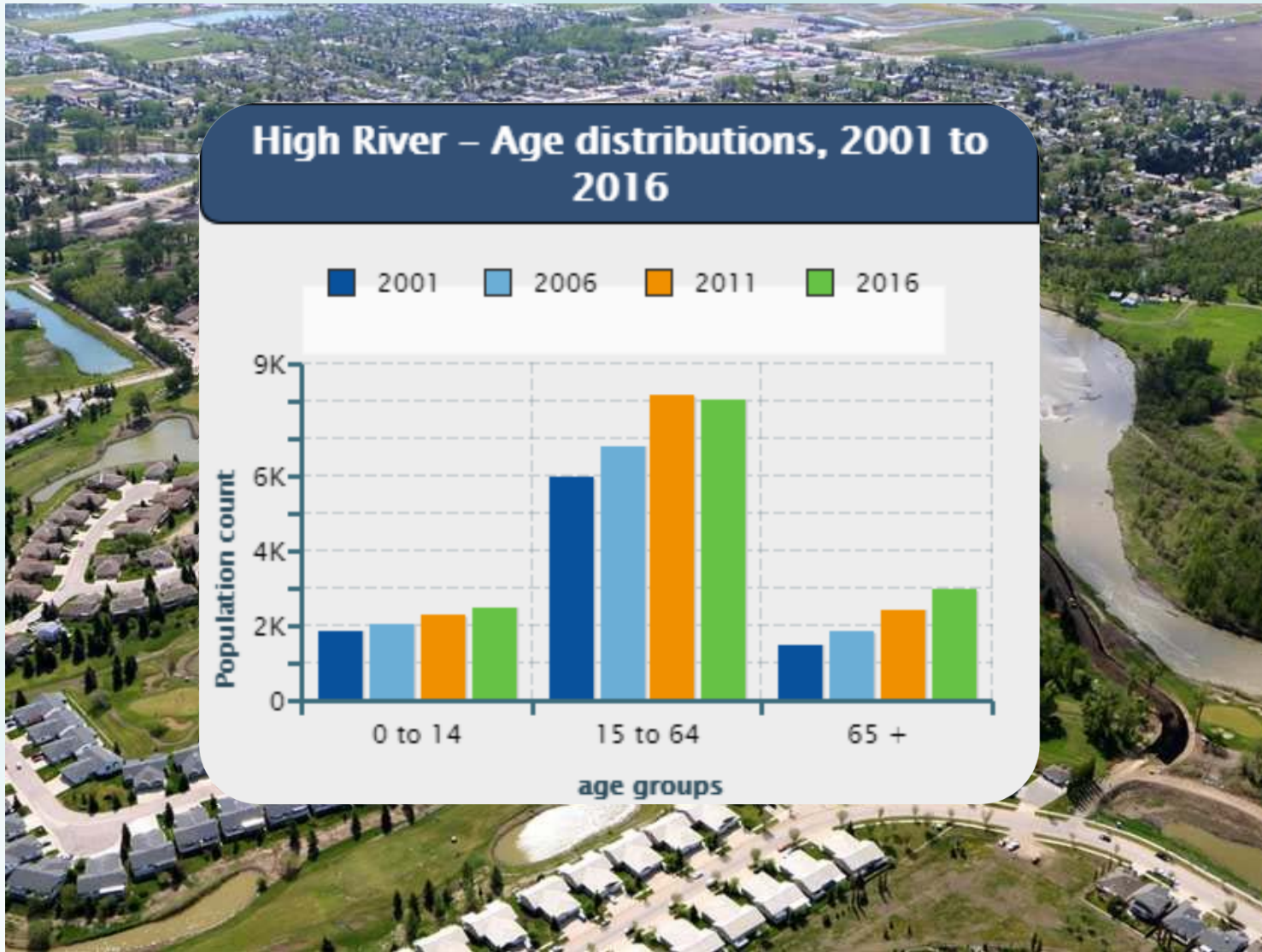


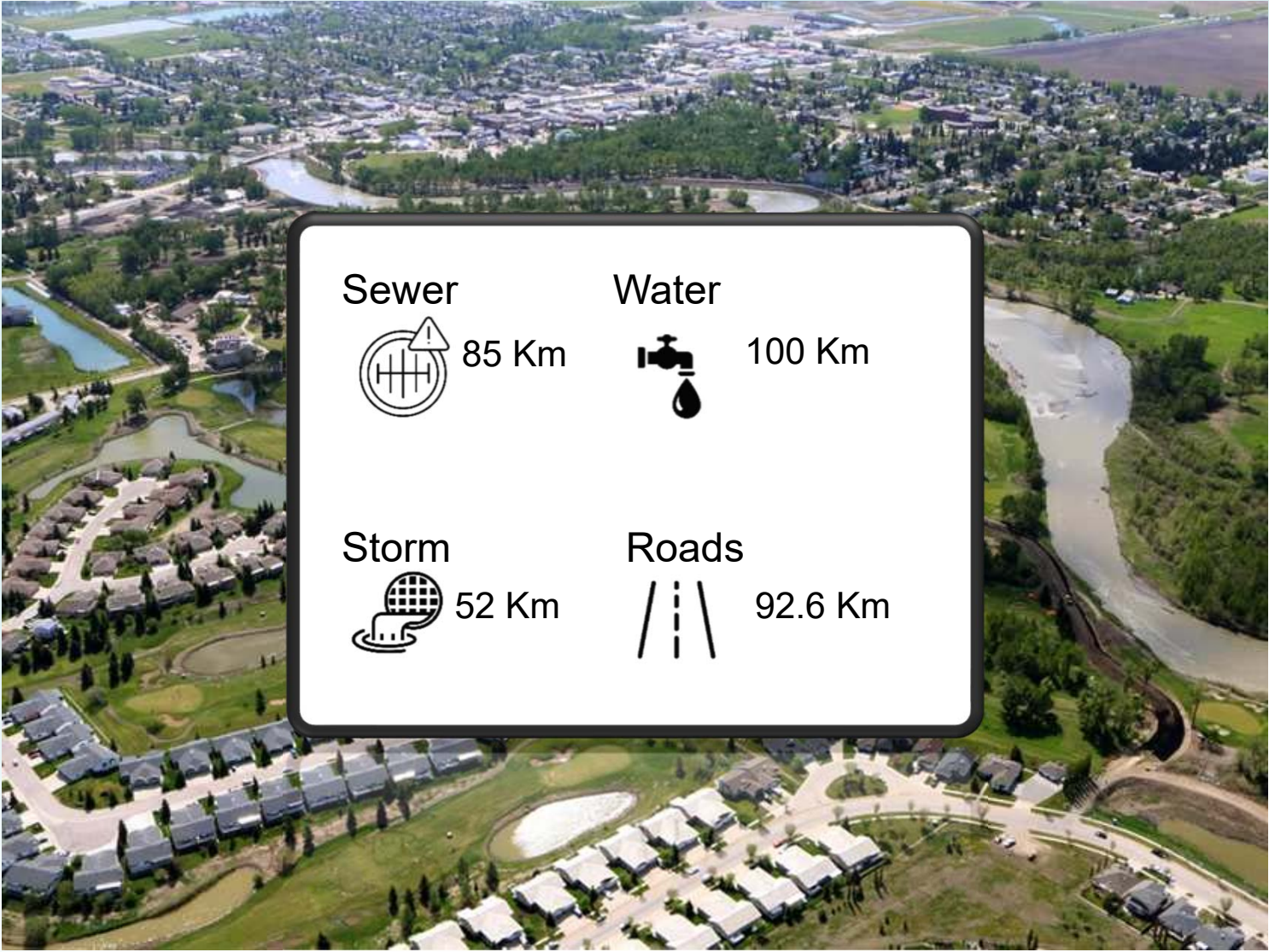


AM Software Selection: Anecdotes & Considerations

Preface:

- Not prescriptive
- Considerations
- Anecdotes
- Relevant Tangents
- Inspire conversation





Asset Management Policy



TOWN OF HIGH RIVER POLICY

Policy Number: POL-16-110-00
Policy Name: Asset Management Policy

Approval Date:
Last Revision Date:
Last Review Date:
Policy Category: Finance
Responsible Department: Finance

1.1 Policy Statement

The Town of High River is committed to strong fiscal management and strives to provide a level of municipal service to the community that takes into consideration the community's service expectations and the community's ability to pay for these services.

As the Town's municipal infrastructure ages, funds must be committed for proper management, maintenance and refurbishment throughout the lifecycle of the municipal infrastructure. The goal of Asset Management is to meet a desired level of service for present and future citizens in an optimized way. This is achieved through the deliberate planning, creation, acquisition, maintenance, operation, rehabilitation and disposal of assets.

Successful implementation and operation of Asset Management requires the continual improvement of an Asset Management system, including a multi-faceted approach across the disciplines of finance, economics, engineering and business management which includes any future assets.

1.2 Purpose

The purpose of this policy is to govern the practice of Asset Management within the Town of High River that is consistent and aligns with the approved principles and values of the municipality.

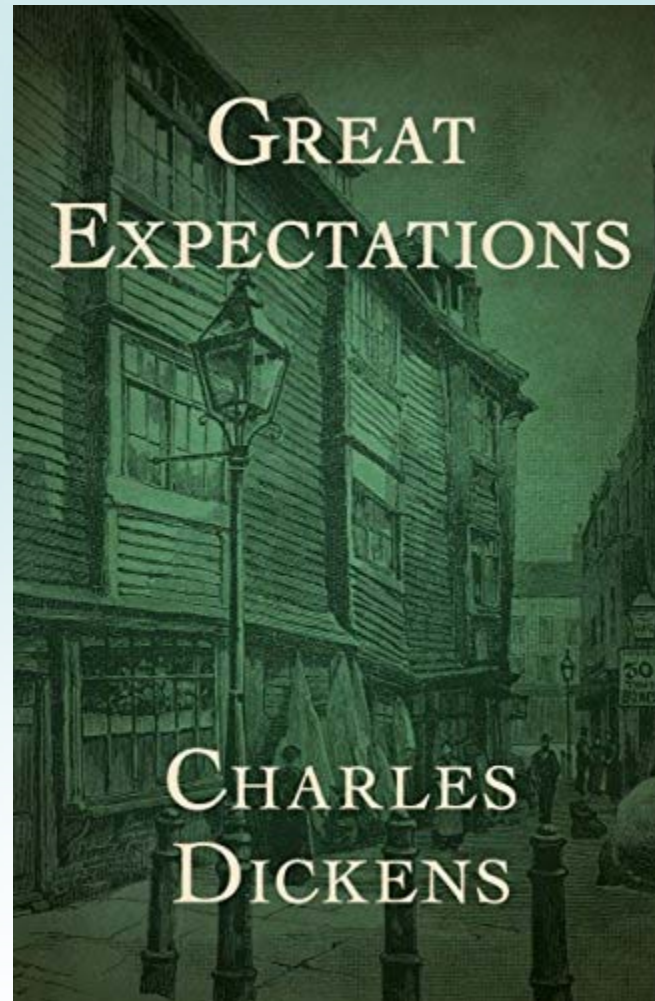
The Town of High River owns, operates and maintains a wide array of physical assets. These assets include, but are not limited to transportation networks, water distribution networks, sewage collection systems, information technology systems, vehicle and equipment fleets, parks, dikes and civic facilities. All of these assets have a defined service life. As these assets age and deteriorate, the Town will manage its assets in such a way to ensure that full service life is reached and to have in place a mechanism to enable their replacement or removal.

1.3 Related Information

- Town of High River Annual Operating Budget

Issue:

Software, we really
need it now.



Software Selection

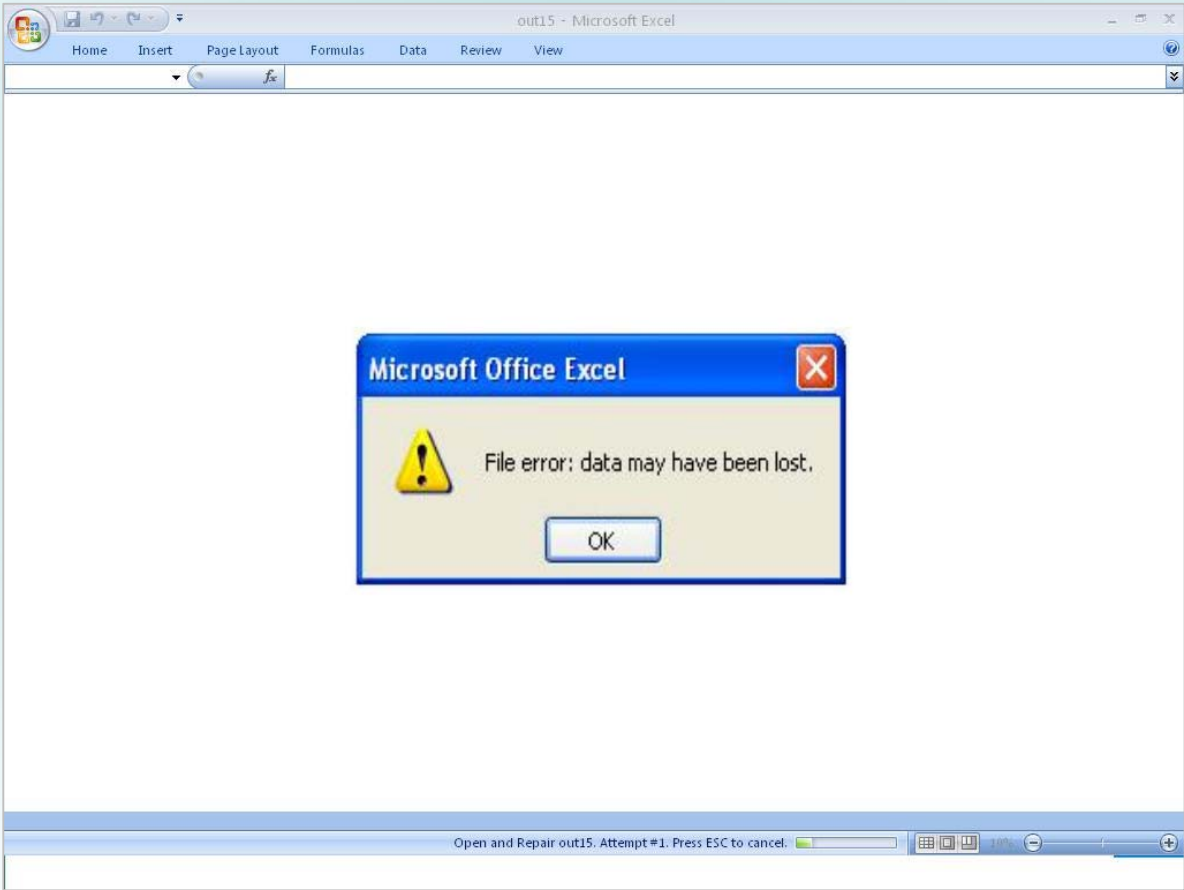




Software Selection



Software Selection



Software, all the answers: trust us.



AssetWORKS



CITYWIDE[®]
SOLUTIONS

Cityworks[®]
Empowering GIS[®]
FOR PUBLIC ASSET MANAGEMENT 



WAT

infor

Asset Finda

Cartegraph



Microsoft Dynamics GP



SERENIC[®]
SOFTWARE

Issue:

Software, we really
need it now.

Working Group

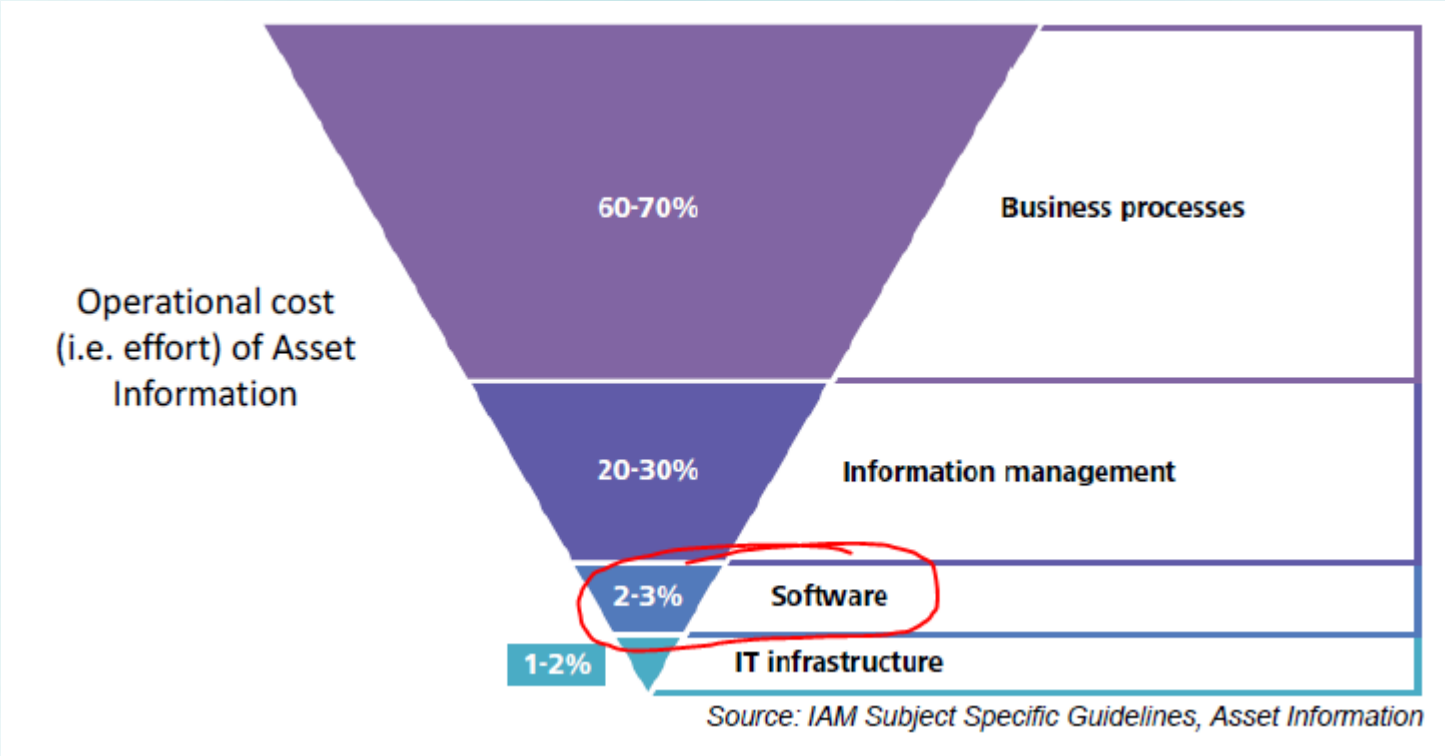


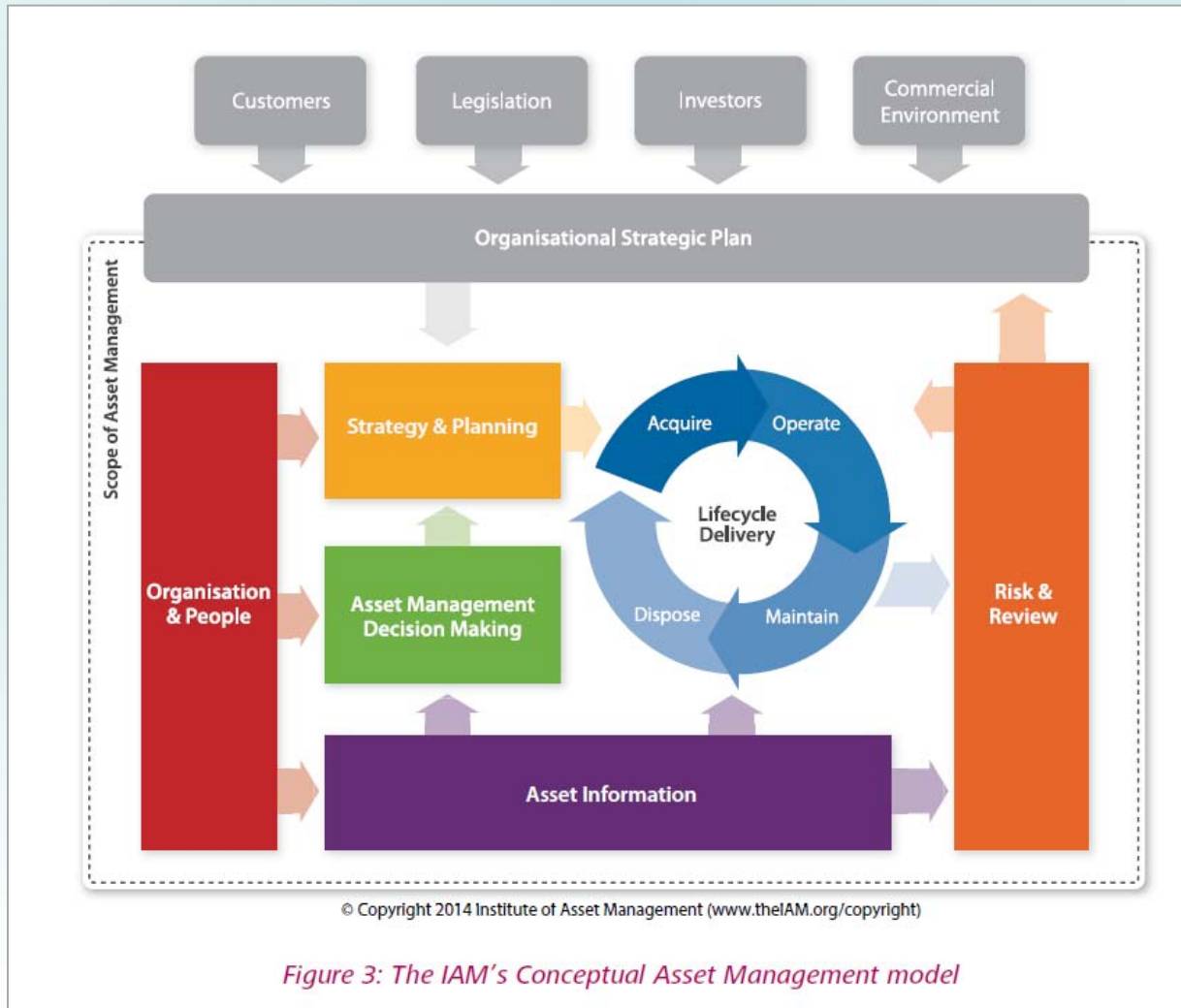
AM Policy



AM Strategy



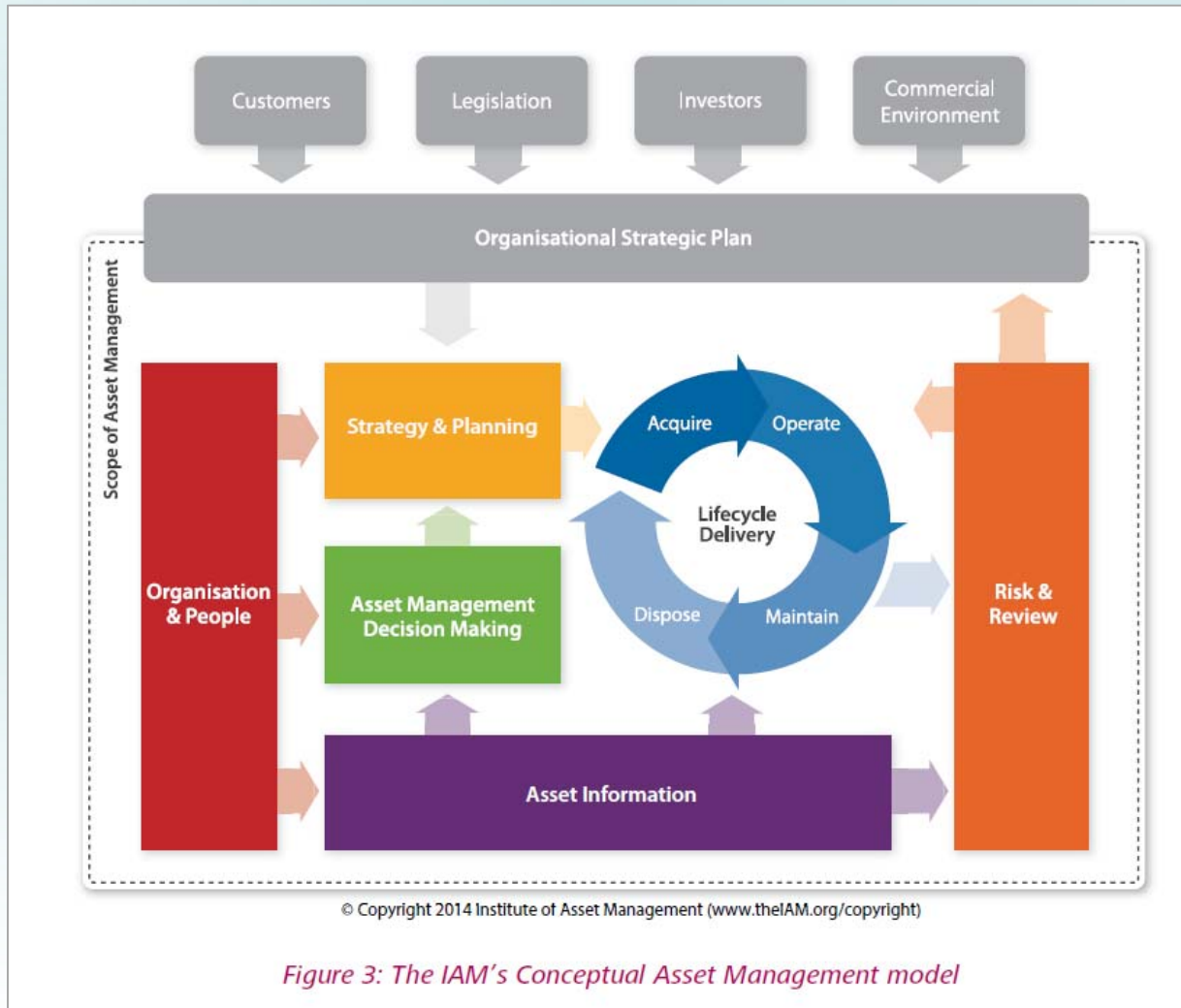




Group 4 - Asset Information

- 22. Asset Information Strategy
- 23. Asset Information Standards
- 24. Asset Information Systems
- 25. Data & Information Management

22. Asset Information Strategy	The strategic approach to the definition, collection, management, reporting and overall governance of asset information necessary to support the implementation of an organisation's asset management strategy and objectives.
23. Asset Information Standards	The specification of a consistent structure and format for collecting and storing asset information and for reporting on the quality and accuracy of asset information.
24. Asset Information Systems	The asset information systems an organisation has in place to support the asset management activities and decision-making processes in accordance with the asset information strategy.
25. Data & Information Management	The data and information held within an organisation's asset information systems and the processes for the management and governance of that data and information.



Consider not what you want
but what you need.





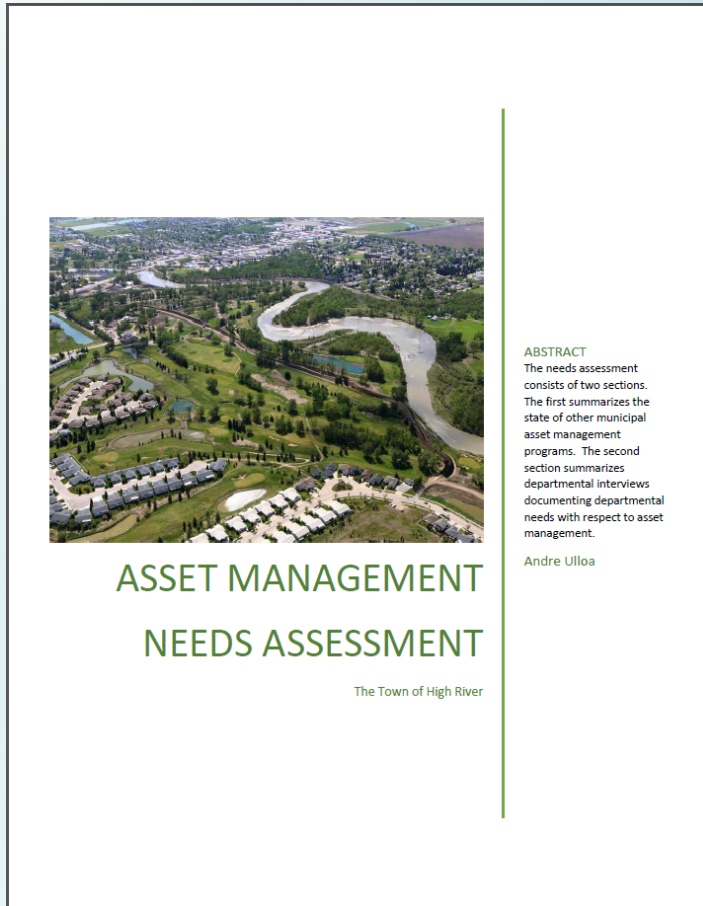
ASSET MANAGEMENT NEEDS ASSESSMENT

The Town of High River

ABSTRACT


The needs assessment consists of two sections. The first summarizes the state of other municipal asset management programs. The second section summarizes departmental interviews documenting departmental needs with respect to asset management.

Andre Ulloa



- Needs assessment interviews were conducted with all town departments
- Meetings were 45 minutes to an hour in length
- Consisted of focused discussion surrounding the functions that each department manage and how they could be improved

How do you know the requirements you need?



**ASSET MANAGEMENT
NEEDS ASSESSMENT**

The Town of High River

ABSTRACT
The needs assessment consists of two sections. The first summarizes the state of other municipal asset management programs. The second section summarizes departmental interviews documenting departmental needs with respect to asset management.

Andre Ulloa

Bidding Process



Bidding Process

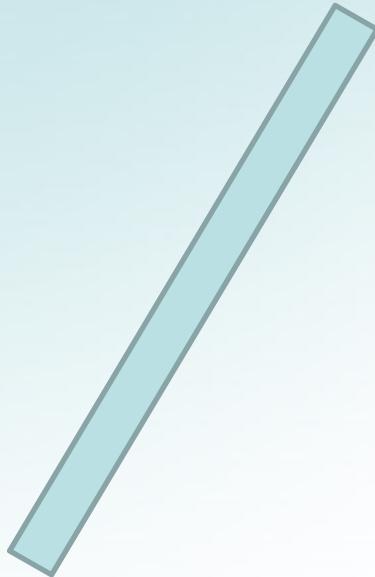
DRFP

RFP

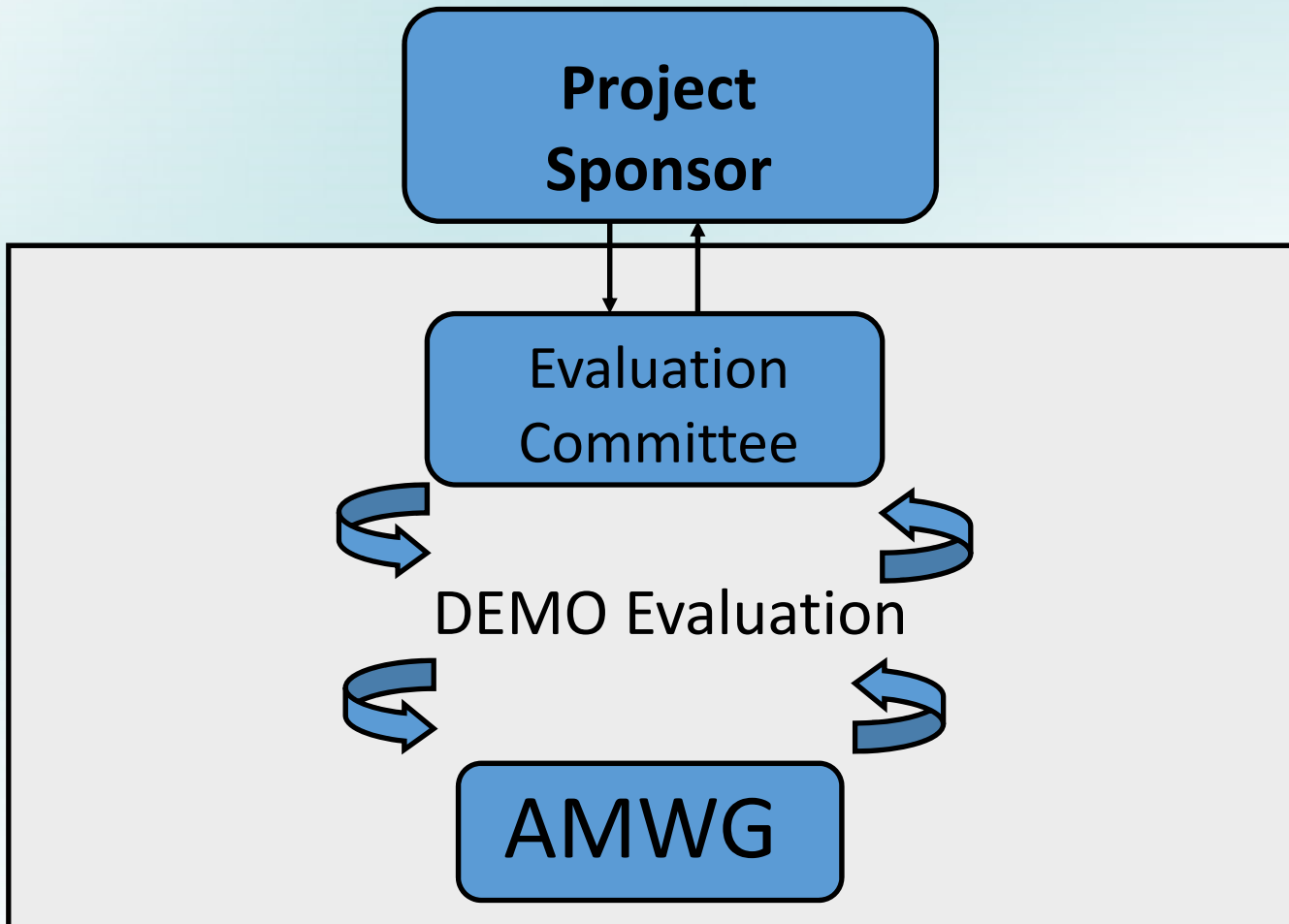
RFQ

RFI

AM Software Selection



Foodservice, 544 552-1334
Foto: e.Png / April 1992



The proposals were rated on the factors of:

- Service support
- Pricing
- Technology
- Integration
- Business needs
- Workflow
- Implementation
- Training

Demos were conducted in front of a wide variety of ultimate users and rated on:

- Functionality
- Product Characteristics
- Vendor quality
- Overall completeness

AM Software Selection



FUNCTIONALITY **5 (GREAT) TO 1 (BAD)**

Functions are available, easy to access and/or use _____

Functions appear to be easy to administer and maintain _____

PRODUCT CHARACTERISTICS

Ease of system navigation _____

Interface look and feel _____

VENDOR

Vendor is prepared and answered questions well _____

DEMONSTRATION

Overall completeness of the software demonstration _____

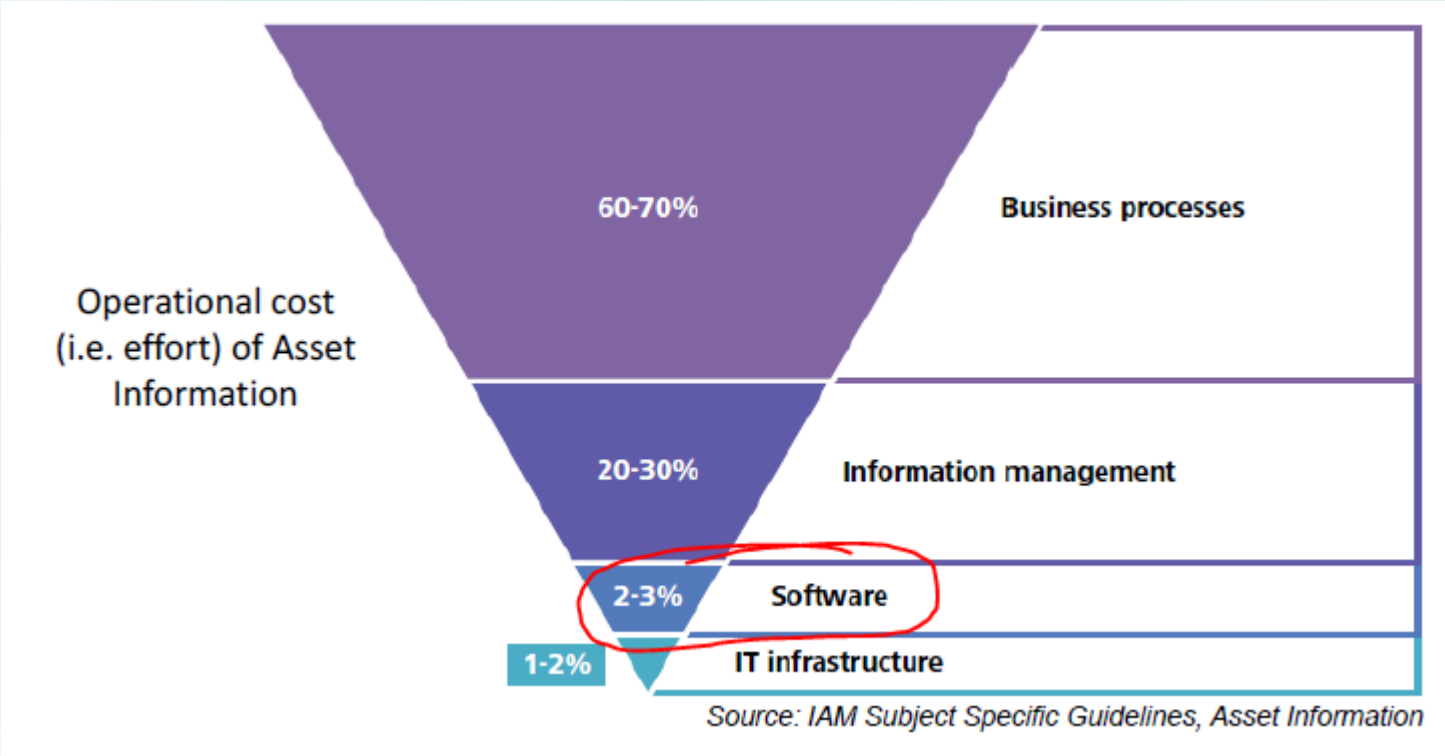
ADDITIONAL QUESTIONS

The greatest strengths of this system are _____

The system could be improved by _____

Comments

1. Understand the needs of your organization
2. Select an appropriate Bidding Process
3. Outline the structure of selection



Working Group



AM Policy



AM Strategy





Thank You